



ROLLING
LEGAL

CASE STUDY



ABOUT

Reis & Pellicano International Lawyers is a boutique, multi-cultural and multidisciplinary Portuguese law firm.

With professionals from different backgrounds and complementary skills, the firm is able to take into consideration the different cultural aspects and values of

the clients and thus adapt efficient solutions to their specific needs.

The Reis & Pellicano firm conducts its practice by the transparency, seriousness and celerity with which it serves its clients.

Practice Areas:

- Contracts
- Corporate Law
- Foreigners Law
- Labor Law
- Portuguese Citizenship
- Real Estate Law
- Golden Visa – ARI
- Registries and Notary
- Tax Law
- Regulatory and Compliance

PROBLEM

With the national and international business growth, it became difficult to ensure the proper work distribution and control of the corresponding workflow, especially when the company, due to its close relationship with international clients, was already frequently working remotely.

As the company is committed to providing quick responses to its clients, it was important to have a tool that allowed them to share and control deadlines.

The need to measure and control what each lawyer was effectively invoicing was another difficulty.



Daniel dos Reis



Rodolfo Pellicano

SOLUTION

Reis & Pellicano chose to implement Rolling Legal for the many benefits this solution brings. Furthermore, being a Portuguese firm, it selected a national platform that is also familiar with the needs of law firms in Portugal.

Rolling Legal proved to be very intuitive and as they learned to work with the various tools, some elements

were also customised such as, new matter and client fields, integration with Office 365, namely Outlook, etc.

With the implementation of Rolling Legal, Reis & Pellicano now has greater management control over the business, including invoicing by lawyer, by client and clients with overdue payments. Rolling Legal allows them to

have greater control over the expenses to be charged to the client and also to ensure more redundancy in terms of deadline control. In addition, and because it meets the firm's mission, it provides the opportunity to offer feedback to clients right after the first contacts are sent. All this improvement allows lawyers to better manage their work, providing the grounds for the firm's sustainable growth.

ROLLING LEGAL

Rolling Legal is a 100% cloud platform, easy and intuitive to manage, which offers Law Firms or in-house Lawyer numerous benefits, such as:

- Monitoring the business, anywhere and on any device;
- Managing cases comprehensively

through immediate access to all relevant information;

- Controlling Budgets and financial management of cases;
- Analyse the team's productivity;
- Reduce the time spent on administrative tasks;
- Working more efficiently as a team.

Rolling Legal can be integrated with external applications (Office 365, Gmail, OneDrive, Sharepoint, etc) and adjusts to the needs and sizes of Law Firms or in-house Lawyers. You can customise layouts, reports, dashboards, branding, email templates and much more.